

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,175.70	169.85	0.71%
BSE Sensex	77,502.12	579.48	0.75%
GIFT Nifty*	24,413.50	+156.0	+0.64%
Dow Jones	52,900.10	594.83	1.14%
S&P 500	7,483.24	0.01	0.00%
NASDAQ	25,832.70	-207.36	-0.80%
FTSE 100	10,652.90	174.53	1.67%
CAC 40	8,474.86	137.57	1.65%
DAX	25,580.88	540.60	2.16%
Shanghai*	4,040.79	11.89	0.30%
Nikkei 225*	69,138.10	404.97	0.59%
Hang Seng*	23,348.00	292.96	1.27%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	68.92	0.23	0.33%
Oil (Brent)	72.06	0.26	0.36%
Gold	4,192.80	67.10	1.63%
Silver	62.76	1.70	2.78%
Copper	13,201.60	31.95	0.24%
Cotton	0.73	-0.01	-0.97%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.14	0.00	-0.32%
USD/INR	95.24	0.57	0.60%
GBP/INR	126.17	0.87	0.70%
EUR/INR	108.47	0.57	0.53%
DX Index	100.8	-0.60	-0.01%

VIX	Value	Change (Pts)	Change (%)
India	12.29	-0.95	-7.18%
S&P 500	16.15	-0.44	-2.65%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.71	-0.050
US 10-Year Yield	4.49	0.010

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 170 points higher at 24,176 on Thursday.

Adani Enterprises

The company signed MoU with IRH to form 50:50 joint venture for ~\$11.5 billion ₹1.08 lakh crore integrated aluminium project in Odisha comprising 4 MMTPA alumina refinery, 2 MMTPA smelter and 1 MMTPA downstream manufacturing park.

Aster DM Quality Care

The company commenced operations following the merger of Aster DM Healthcare and Quality Care India, creating a 39-hospital network across 28 cities under the Aster, CARE Hospitals, Evercare and KIMSHEALTH brands.

Baazar Style Retail

The company reported Q1 FY27 standalone revenue of ₹4,860 million, up 29% YoY, driven by 7% same-store sales growth, with the store network expanding to 276 outlets and retail area to 25.80 lakh sq ft.

BLS International Services

The company's subsidiary BLS E-Services acquired 100% stake in Atyati Technologies for ₹156.82 crore, expanding its business correspondent, micro-lending and banking technology capabilities.

Brainbees Solutions

The company announced subsidiary Swara Baby filed a DRHP for a ₹1,000 crore IPO comprising a ₹500 crore fresh issue and a ₹500 crore offer for sale.

Capital Small Finance Bank

The company reported gross advances of ₹9,074 crore, up 22.0% YoY and 4.5% QoQ, deposits of ₹10,596 crore, up 16.3% YoY and 5.8% QoQ, while gross NPA improved to 2.47%.

Coal India

The company's June coal supplies rose 7.5% YoY to 65.8 MT, including 5.9% growth in power sector supplies to 51.44 MT, while Q1 supplies increased 3.5% YoY to 197.7 MT.

Kotak Mahindra Bank

The company completed the direct assignment of KMIL's loan portfolio and non-treasury investments aggregating ₹9,587.62 crore as part of the consolidation of KMIL into the bank.

Maruti Suzuki India

The company inaugurated its Kharkhoda manufacturing facility with 5 lakh unit annual capacity, scalable to 10 lakh units through planned ₹35,000 crore investment.

NBCC (India)

The company secured ₹955.13 crore of work orders during Q1 FY27 across residential, institutional, township and government infrastructure projects.

RattanIndia Enterprises

The company's subsidiary Revolt Motors launched the RVX electric motorcycle with a 160 km IDC range and 5.3 kW peak power at an introductory ex-showroom price of ₹1.24 lakh.

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